

## 2018 INDUSTRY AWARDS

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The Money Management Institute and *Barron's* are pleased to announce the Finalists for the **2018 MMI/Barron's Industry Awards**, which recognize innovation and leadership in the investment advisory solutions industry.

Winners will be announced during the 2018 MMI/Barron's Industry Awards Dinner on October 16, 2018, at the 2018 MMI Annual Conference in Dallas.

The Dinner also serves as a fundraiser for MMI's Gateway to Leadership Foundation, which supports a variety of career awareness and workforce readiness programs for aspiring minority students who may not otherwise have a natural path into the financial services industry.



### TOOLS & TECHNOLOGY

- ▶ BlackRock
- ▶ Envestnet
- ▶ LifeYield
- ▶ PIEtech®

### “DOING GOOD”

- ▶ Eaton Vance
- ▶ Envestnet
- ▶ Foresters Financial
- ▶ PIMCO

### DIVERSITY

- ▶ Advisor Group
- ▶ CFP Board Center for Financial Planning
- ▶ PIMCO

### SUSTAINABLE INVESTING

- ▶ Bank of America Merrill Lynch
- ▶ Calvert
- ▶ Morgan Stanley
- ▶ Morningstar

### FIELD SALES DISTRIBUTION

- ▶ American Funds
- ▶ BNY Mellon's Lockwood Advisors
- ▶ MFS
- ▶ Russell Investments

### HOME-OFFICE SALES SUPPORT

- ▶ Advisor Group
- ▶ Bank of America Merrill Lynch
- ▶ Russell Investments

### SPONSOR PLATFORM OF THE YEAR

- ▶ Envestnet
- ▶ Morgan Stanley
- ▶ Primerica

### ASSET MANAGER OF THE YEAR (AUM \$25 BILLION OR LESS)

- ▶ Clark Capital Management Group
- ▶ Horizon Investments
- ▶ Tortoise

### ASSET MANAGER OF THE YEAR (AUM MORE THAN \$25 BILLION)

- ▶ AllianceBernstein
- ▶ Legg Mason
- ▶ Natixis

### SOLUTIONS PROVIDER OF THE YEAR

- ▶ ACA Technology Solutions
- ▶ Envestnet
- ▶ Fiserv
- ▶ iCapital Network